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10/05/2019 | [Global Legal Chronicle](#)

CVC Brasil Operadora e Agência de Viagens S.A.'s \$180 Million Notes Offering

Ambrogio Visconti



Demarest and Pinheiro Neto advised on the transaction

CVC Brasil Operadora e Agência de Viagens S.A. executed its offering of \$180 Million Notes. Banco Santander (Brasil) S.A., Banco ABC Brasil S.A. and Banco Votorantim S.A. acted as initial purchasers on the offering.

CVC Brasil Operadora e Agencia de Viagens S.A. provides travel services. The Company offers services including ship cruises, airline travel, resort, and hotel stays planning, booking, and organizing. The company,

led by Luiz Fernando Fogaca, Leopoldo Viriato Saboya and Ricardo Pinheiro Paixao, in 2018 recorded \$429 million revenues.

Demarest advised CVC Brasil Operadora e Agência de Viagens S.A. with Thiago Giantomassi Medeiros (Picture), Denise Lie Okimura, Lucas Sponda, João Pedro Arbex, Luca Fujisaka and Guilherme Michielin.

Pinheiro Neto advised Banco Santander (Brasil) S.A., Banco ABC Brasil S.A. and Banco Votorantim S.A. with Ricardo Simões Russo, Marcello Mammocci Pompilio, Vittoria Cervantes de Simoni, Gabriela Kaneshiro Pereira and Gabriela Lancellotti Schwarz.

Involved fees earner: Thiago Giantomassi – Demarest; Lucas Manna Sponda – Demarest; Denise Okimura – Demarest; Marcello Mammocci Pompilio – Pinheiro Neto; Ricardo Simões Russo – Pinheiro Neto;

Law Firms: Demarest; Pinheiro Neto;

Clients: Banco ABC Brasil; Banco Santander Brazil; Banco Votorantim; CVC Brasil Operadora e Agência de Viagens;