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Prumo Participações e Investimentos's \$350 Million Notes Offering

Ambrogio Visconti



Veirano and Milbank advised Prumo Participações e Investimentos S.A. and Prumo Logística S.A. Clifford Chance and Demarest advised Goldman Sachs on the deal.

Prumo Participações e Investimentos executed its offering of senior secured notes under Rule 144A/Regulation S due 2031.

Citibank N.A. acted Indenture Trustee, Registrar, Paying Agent, Calculation Agent and Securities Intermediary, Banco Citibank S.A. acted as Brazilian Collateral Agent and Goldman Sachs acted as Initial Purchaser on the offering.

Prumo Participacoes e Investimentos S/A provides logistic services. The Company serves customers in Brazil. Veirano advised Prumo Participações e Investimentos S.A. and Prumo Logística S.A. with a team including Marcelo Mattos (Picture), Guilherme Monteiro, Daniela Anversa, Raquel Timponi, Pedro Salgueiro Figueiredo and

João Brandão.

Milbank advised Prumo Participações e Investimentos S.A. and Prumo Logística S.A. with Tobias Stirnberg, Fabiana Sakai, Caroline Walther-Meade, Fernando Capellao,

Rhys Howard, Guilherme Maranhão, Laura Verlangieri and

Marcella Gurgel.

Clifford Chance advised Goldman Sachs with a team including Jeffrey Susskind, Gianluca Bacchiocchi, Soyeon Kim,

Sophie Schol and Shane Meckler.

In Brazil, Demarest advised Goldman Sachs with Paloma Valéria Martins Lima, Pedro Pio Borges, Letícia Galdino Wanderley, Caio Eduardo Secchio Gaio, Bruno Marcelo Woicik and Patricia Mattos.

Involved fees earner: Gianluca Bacchiocchi – Clifford Chance; Soyeon Kim – Clifford Chance; Shane Meckler – Clifford Chance; Jeffrey Susskind – Clifford Chance; Pedro Pio Borges Ferraz Barbosa – Demarest; Letícia Galdino Wanderley – Demarest; Paloma Valéria Martins Lima – Demarest; Patricia Mattos – Demarest; Caio Eduardo Secchi Gaio – Demarest; Bruno Marcelo Woicik – Demarest; Fernando Capellão – Milbank; Marcella Gurgel – Milbank; Rhys Howard – Milbank; Fabiana Sakai – Milbank; Tobias Stirnberg – Milbank; Laura Verlangieri – Milbank; Carolina Walther-Meade – Milbank; Daniela Anversa – Veirano Advogados; João Francisco Brandão Junior – Veirano Advogados; Marcelo Mattos – Veirano Advogados; Guilherme Monteiro – Veirano Advogados; Pedro Salgueiro Figueiredo – Veirano Advogados; Raquel Timponi – Veirano Advogados;

Law Firms: Clifford Chance; Demarest; Milbank; Veirano Advogados;

Clients: Goldman Sachs; Prumo Logistica S.A.; Prumo Participacoes e Investimentos S/A;