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Janaúba Transmissora de Energia Elétrica's \$137 Million Notes Offering

Ambrogio Visconti



Demarest and Lefosse advised on the deal

Janaúba Transmissora de Energia Elétrica, operating as a subsidiary of Transmissora Aliança de Energia Elétrica S.A. (TAESA), executed its offering of \$137 million notes due 2044.

Banco Itaú BBA, acted as lead manager on the transaction and Banco BTG Pactual acted as co-manager.

Janaúba Transmissora de Energia Elétrica S.A. operates as a power transmission company. Janaúba is based in Rio de Janeiro and operates in the country's Northeastern and Southeastern regions.

Demarest advised Janaúba Transmissora de Energia Elétrica S.A. and Transmissora Aliança de Energia Elétrica S.A. (TAESA) with Thiago Giantomassi Medeiros (Picture) João Paulo Minetto, Cleber Cilli and Giulia Maia Bonadio.

Lefosse advised Banco Itaú BBA S.A. and Banco BTG Pactual S.A. with Ricardo Prado, Crisleine Yamaji, Caio Penitente and Lucas Padilha.

Involved fees earner: Giulia Maia Bonadio – Demarest; João Paulo Minetto – Demarest; Cleber Cilli David – Demarest; Thiago Giantomassi – Demarest; Lucas Padilha – Lefosse; Caio Penitente – Lefosse; Ricardo Prado – Lefosse; Crisleine Yamaji – Lefosse;

Law Firms: Demarest; Lefosse;

Clients: Banco Itau BBA; BTG Pactual; Janaúba Transmissora de Energia Elétrica S.A.; Transmissora Alianca de Energia Eletrica SA;